KLANTECH PROJECT MANGEMENT

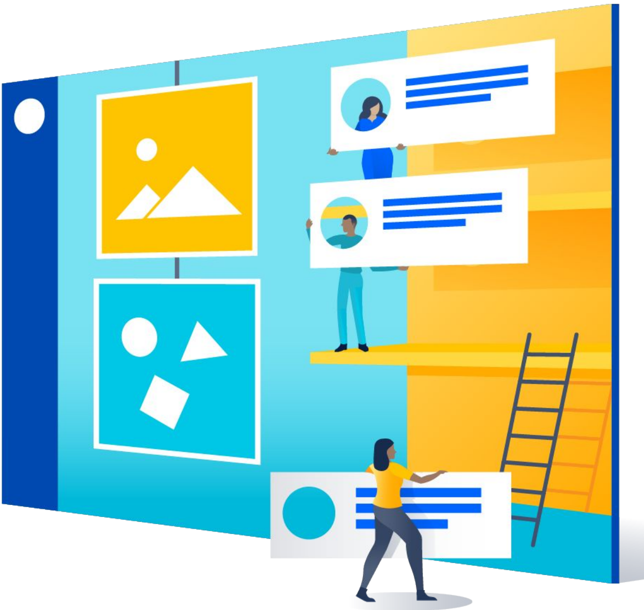
KLANtech
BUSINESS SOLUTIONS PRIVATE LIMITED

An excellent project management and CRM application that enhances productivity and customer satisfaction. You can manage your projects, clients & team easily in one place. It includes everything you need to manage your business effectively.

www.klantech.com

Features

KLANtech BUSINESS SOLUTIONS PRIVATE LIMITED



Mange Clients

- Generate Invoices
- Send Proposals & Estimates
- Add Projects
- Client Login Access
- Chat with Clients
- Manage Support Tickets
- Track leads & conversion

Mange Projects

- Add Project files & Comments
- Set Milestones & Deadlines
- Assign Tasks to team
- Timesheets to track task status
- Collaborate with Team Members
- Client Feedback
- Live notifications & updates

Manage Team

- Track Attendance & leave
- Manage Roles & permissions
- Share Files & Ideas
- Chat with team members
- Publish announcements & events
- Create internal wiki & helpdesk

Stay Organized

- Manage daily activities
- Add to-do list
- Monitor team members
- Manage Income & expense
- Customized Reports

Features

Projects:-

Add unlimited projects and tasks. Assign tasks to your team members, truck time spent on each project and tasks and send invoices to your customers. Setup milestones, see auto calculated project progression and meet the deadlines. Collaborate with your team members and get feedback from your clients.

Tasks:-

Follow-up work progression more clearly. Assign tasks to your team members and monitor the statuses. Team members can comment and attach files on the tasks. Mention users in comments and get instant notifications. Easily create multiple tasks and clone similar tasks. Add check lists and labels for better understanding.

Estimates:-

Send estimates to your clients based on their estimate request or the service you provide for them. Send estimate email with pdf and get approval from your clients. Create projects from the estimates and convert the estimates into invoices

Features

Invoices:-

Add your custom invoices and send email with attached invoice pdf to your clients. It supports different currency for different clients. Get records of your invoices and filter by different statuses. Set multiple taxes in the invoices. Change the invoice color and logo to match with your brand. Set custom footer in the pdf for additional information.

Clients:-

Manage your customers and the contacts of the customers. You can allow to register customers or add your customers manually. Get the detail information about contacts, projects, invoices, payments, estimates, estimate requests, support tickets, essential files, events and notes for each clients

Chat:-

You can communicate with clients via messages and chat. Set the permissions that which team members can communicate with clients. Send direct messages to your team members. Create multiple conversations based on different topics. Reduce waiting time for feedback and make project management faster.

Features

Leads:-

Manage potential customers and followup their status. Auto collect leads form public estimate request. Add notes, files and events, easily convert leads into customer with all existing information.

Support Tickets:-

Let your clients to create support tickets and get notifications by web and email. Auto generate tickets from customer emails. Assign tickets to team members, reply comments with attachment. Mange customer support in one place.

Expenses:-

Track all your expenses and get projects and team members cost overview. Check expenses of different categories and compare income vs expenses. See income expenses chart of different time periods.

THANK YOU

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For any further queries

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